



Gautham Srinivas

Partner

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Gautham Srinivas is a Partner in the Securities, Capital Markets and Corporate practice group in the NCR office – Delhi, Noida and Gurgaon since 2016. Prior to joining Khaitan & Co, Gautham was a partner at Krishnamurthy & Co (New Delhi) and at Link Legal after working at Amarchand & Mangaldas & Suresh A Shroff & Co for approximately 9 years.

Gautham has represented issuers, investment banks, and selling shareholders on various initial public offerings (IPO), qualified institutions placement (QIP), rights offering, high yield debt offerings, global depository receipts (GDR) offering among others for both Regulation S and 144A deals.

Gautham has also advised clients on relevant aspects in mergers and amalgamations, private equity investments and other areas of corporate law practice.

Practices:

Securities, Capital Markets and Corporate

Education:

B.A., LL.B. (Hons.),
National Law School
of India University
(2004)

Professional

Affiliations:

Bar Council of
Karnataka

Recognitions & Accomplishments:

Legal 500 Asia Pacific 2024
– Recommended and Key
Lawyer

Chambers and Partners
Asia-Pacific 2024 – Ranked
Lawyer (Up and Coming)

IFLR 1000 2022 – *Notable
Practitioner*

Moderated a panel on REITS and INVITs in the IFLR Conference 2020 and was also the speaker in the IFLR Conference 2018 on the "Considerations for tapping the equity markets abroad vs domestically."

RSG Client Report 2013 mentions that "Gautham is valued for his knowledge and experience in the subject".

Representative Matters

In his area of expertise, Gautham has advised and represented some prominent clients which include:

Public Offers

- Legal Counsel to the issuers/underwriters on initial public offerings (IPOs) which include EPACK Durable Limited, Innova Captab Limited, Happy Forgings Limited, Updater Services Limited, ideaForge Technology Limited, Campus Activewear Limited, Syrma SGS Technology Limited, Tracxn Technologies Limited, G R Infraprojects Limited, Tatva Chintan Pharma Chem Limited, MTAR Technologies Limited, Dixon Technologies (India) Limited, Easy Trip Planners Limited, Amber Enterprises India Limited and Newgen Software Technologies Limited.
- In the past, he also advised on Brigade Enterprises Limited, Sobha Developers Limited, Persistent Systems Limited, Nitesh Estates Limited, Prestige Estates Projects Limited, Vascon Engineers Limited, Kalpataru Limited, GMR Infrastructure Limited

Qualified Institutions Placements

- Legal counsel to issuers/BRLMs on qualified institutions placement (QIPs) which include Tatva Chintan Pharma Chem Limited, RHI Magnesita India Limited, V-Mart Retail Limited, Amber Enterprises, KEI Industries Limited, Granules India Limited, Jindal Steel & Power Limited, The Lakshmi Vilas Bank Limited (2016 and 2019), Minda Industries Limited, Siti Cable Network

Limited and Gammon Infrastructure Projects Limited Legal counsel to book running lead managers on qualified institutions placement which include JM Financial Limited, Bajaj Finance, Brigade Enterprises, GMR Infrastructure Limited

Rights Issue

- Legal Counsel to the issuers in rights issues which include Udaipur Cement Works Limited, RSWM Limited, Sundaram Finance Holding, Gateway Distriparks, EIH Limited, Pricol, Orient Paper and Industries Limited, The Lakshmi Vilas Bank Limited, HCL Infosystems Limited, ING Vysya Bank Limited, Ramco Industries Limited and Titan Industries Limited

Bond Offerings

- Legal Counsel to the high yield bond offerings which include GMR Hyderabad International Airport Limited and Delhi International Airport Private Limited

Securities Law and advisory

- Advised a client against the orders passed in a GDR manipulation matter, including appearing before the whole-time member of SEBI;
- Advisory services to clients on securities law regulations including pursuant to the Takeover Code and Insider Trading Regulations; and
- Advisory in relation to the delisting of GDRs.

Mergers and Amalgamations

- An airline company, in relation to the acquisition by the promoters of a controlling stake and obtaining approvals from the competent authorities;
- Advised a client in acquisition of the stake in completed road projects.

Publications and Presentations:

Gautham has authored the following contributions:

- Co-authored the article titled "Indirect Acquisitions under the Takeover code: The Fairness-Efficiency Spectrum and Lessons for Regulation" that was published in the NLS Business Law Review in 2020.
- Gautham was a member of the visiting faculty at National Law University, Delhi for their seminar courses having taught on topics related to securities law and diligence related aspects.
- Speaker at various conferences in relation to due diligence exercise to be undertaken for initial public offering.
- He has also worked with various industry representatives on representations to the government, dealing with suggestions relating to the proposed legal regime on overseas direct listing of Indian companies. He has also co-authored an article in this regard on Mondaq. Apart from this, he has also been quoted in news articles from time to time, pertaining to various legal updates relating to the capital markets practice.